Lisa Miceli Waters

Shareholder

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Practice Areas
• Corporate & Business
• Creditors' Rights & Bankruptcy
• Intellectual Property & Technology

Practice Focus
• Commercial Lending
• Business Transactions
• General Corporate

Education
Rutgers University School of Law - Camden
J.D., 2000
Douglass College, Rutgers University
B.A., 1993

Bar Admission
New Jersey
New York

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Representative Experience

Ms. Waters' practice is focused on all aspects of commercial transactions, including, but not limited to, commercial lending and borrowing, as well as corporate and commercial acquisitions, sales and financial restructurings. In the area of commercial lending, Ms. Waters represents both lenders and borrowers in connection with secured transactions, including, tax exempt bond financing through the New Jersey Economic Development Authority and mortgage loans insured by the Federal Housing Administration/United States Department of Housing and Urban Development. In addition, Ms. Waters assists her clients in the structuring of credit facilities, including asset based and real estate loans, working capital and acquisition lines of credit, and direct pay and stand by letters of credit.

Ms. Waters is also experienced in counseling buyers and sellers in asset, stock, limited liability company and partnership transactions, and advises clients with respect to the formation and organization of businesses, including, limited liability companies, corporations and partnerships. In the area of business transactions, Ms. Waters' skill set includes the preparation of various organizational agreements, (i.e., buy-sell agreements, pledge agreements and stock purchase agreements). In addition, she counsels clients in connection with partnership control matters and the rights of limited partners, as well as corporate governance issues relating to officers and directors.

Articles/Publications

- "Lock Ups. . . What Does the Future Hold? An Analysis of *Omnicare, Inc. v. NCS Healthcare, Inc.*"

Professional Activities

- Secretary of the Monmouth County, New Jersey Chapter of the National Association of Professional Women
- Member, New Jersey Women Lawyers Association

Honors/Awards

- Ranked in *Chambers USA* under Corporate/Mergers & Acquisitions
- Recognized by the National Association of Women Lawyers for contributions to the advancement of women in the legal community
- Selected as a *Super Lawyers* New Jersey Rising Star, 2010

Giordano Halleran & Ciesla
Attorneys at Law

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Other Professional and Personal Information

Ms. Waters is a long-standing member of the Rutgers Touchdown Club. She counsels and advises the Club's executive board on various legal and business issues.

Prior to Ms. Waters receiving her juris doctorate, she was a Business and Corporate paralegal at Giordano Halleran & Ciesla, P.C. for two years.